NH HICKS 2019 WEBINARS

QUALIFIED PLANS IN TODAY'S ENVIRONMENT

This series of three educational Webinars is designed for accountants, financial advisors and others in the financial community interested in selling and servicing clients in today's business environment. Each one hour webinar is available for CPA and CFP® continuing education credit (3 hours total).

1. **DEFINED CONTRIBUTION PLAN OVERVIEW**
   DC Basics, 401(k), Solo(k), Safe Harbor, Limits and Testing

2. **DEFINED BENEFIT PLANS AND CROSS TESTING OVERVIEW**
   DB Basics, Cash Balance, PPA Restatements, PBGC, Cross Testing

3. **FIDUCIARY AND LEGAL REVIEW**
   Cal Savers, New Laws, Cases, Regulations, Red Flag Issues, and Real Estate

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These Webinars are one hour long. Just click on the webinar(s) you want and register online.

Course 1. Defined Contribution Plan Overview (Tuesday)

November 12th – 10AM PST

Course 2. Defined Benefit Plans and Cross Testing Overview (Wednesday)

November 13th – 10AM PST

Course 3. Fiduciary and Legal Review (Thursday)

November 14th – 10 AM PST

Or, indicate the Webinar date above, complete the information below and return by email or fax.

Name ____

Firm ______________________________ CFP#______________

Phone ________________ E-mail ________________________

For more information, contact Samantha Rath at srath@nhhicks.com / (530) 891-4975 Fax: (530) 891-4185 / 1294 E. 1st Avenue, Suite 110, Chico, CA 95926 / www.nhhicks.com

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Please feel free to share this invitation with anyone who might be interested.