# NH HICKS 2020 WEBINARS

## QUALIFIED PLANS IN TODAY'S ENVIRONMENT

This series of three educational Webinars is designed for accountants, financial advisors and others in the financial community interested in selling and servicing clients in today's business environment. Each one-hour webinar is available for CPA and CFP® continuing education credit (3 hours total).

1. **DEFINED CONTRIBUTION PLAN OVERVIEW**
   DC Basics, 401(k), Solo(k), Safe Harbor, Limits and Testing

2. **DEFINED BENEFIT PLANS AND CROSS TESTING OVERVIEW**
   DB Basics, DB/DC Combination Plans, Cross Testing, Cash Balance and PBGC

3. **FIDUCIARY AND LEGAL REVIEW**
   SECURE Act, Cal Savers, Cases, Regulations, Red Flag Issues, and Real Estate

These Webinars are one hour long. Just click on the webinar(s) you want and register online.

**Course 1. Defined Contribution Plan Overview (Tuesday)**

June 2nd – 10AM PST

**Course 2. Defined Benefit Plans and Cross Testing Overview (Wednesday)**

June 3rd – 10AM PST

**Course 3. Fiduciary and Legal Review (Thursday)**

June 4th – 10 AM PST

Or, indicate the Webinar date above, complete the information below and return by email or fax.

Name ______________________________________________

Firm ______________________________ CFP# ______________

Phone ________________ E-mail ________________________

For more information, contact Samantha Rath at srath@nhhicks.com / (530) 891-4975 Fax: (530) 891-4185 / 1294 E. 1st Avenue, Suite 110, Chico, CA 95926 / NH Hicks website

**Please feel free to share this invitation with anyone who might be interested.**