

NH HICKS 2020 WEBINARS

QUALIFIED PLANS IN TODAY'S ENVIRONMENT

Join us for this series of three educational webinars designed for accountants, financial advisors and others in the financial community interested in servicing clients in today's business environment. Each one-hour webinar is available for 1 hour of CPA and CFP® continuing education credit.

1. DEFINED CONTRIBUTION PLANS

DC Basics, 401(k), Solo(k), Safe Harbor, Limits and Testing, Cycle 3 Restatements

2. DEFINED BENEFIT PLANS AND CROSS TESTING

DB Basics, Cash Balance, PBGC, Cross Testing

3. FIDUCIARY AND LEGAL REVIEW

New laws including those due to COVID-19, Court Cases, Fiduciary and Real Estate Issues, SECURE Act, CARES Act

The Webinars are each one hour long. To register online, click on the webinar(s) you want to attend.

Webinar 1. Defined Contribution Plan Overview (Tuesday)

[November 10th – 10AM PST](#)

Webinar 2. Defined Benefit Plans and Cross Testing Overview (Wednesday)

[November 11th – 10AM PST](#)

Webinar 3. Fiduciary and Legal Review (Thursday)

[November 12th – 10 AM PST](#)

Or, indicate the Webinar date above, complete the information below and return by email or fax.

Name _____

Firm _____ CFP# _____

Phone _____ E-mail _____

For more information, contact Samantha Rath at srath@nhhicks.com / (530) 891-4975
Fax: (530) 891-4185 / 1294 E. 1st Avenue, Suite 110, Chico, CA 95926 / www.nhhicks.com

Please feel free to share this invitation with anyone who might be interested.